

# Offline Enquiry Form



1) Contact / Intermediary Details (leave blank if you are applying for yourself)			
<b>Intermediary Contact</b>		<b>Company Name</b>	
<b>Contact Telephone Number(s)</b>		<b>Email Address</b>	
<b>Name of Applicant</b> (person applying for cover)		<b>Country of Residency of Applicant</b>	

2) What cover do you want?	
<b>What cover(s) do you want?</b>	
<input type="radio"/> Life Insurance <input type="radio"/> Income Replacement <input type="radio"/> Other	<input type="radio"/> Travel Insurance <input type="radio"/> Personal Accident
<b>What type / term do you want?</b>	
<input type="radio"/> Level term <input type="radio"/> Decreasing term <input type="radio"/> Other	<input type="radio"/> Annual <input type="radio"/> Personal Accident
<b>Have you already been declined by other insurers?</b> Please give details including any reason(s) given.	
<b>How much cover do you want?</b> (please indicate currency and alternatives / minimum / maximum as applicable)	
<b>How long do you want cover for?</b> (please indicate in years, months or days)	
<b>How much would you prefer to pay?</b> (please indicate – if monthly or per year)	

<b>3) Who is to be insured?</b>	
<b>First Insured Person</b>	<b>Additional Insured Person (if required)</b>
<b>Relationship to Applicant?</b>	<b>Relationship to Applicant?</b>
<b>Full Name</b>	<b>Full Name</b>
<b>Title (Mr, Mrs, Miss, other)</b>	<b>Title (Mr, Mrs, Miss, other)</b>
<b>Date of Birth</b>	<b>Date of Birth</b>
<b>Does this person have</b> <ul style="list-style-type: none"> <li><input type="radio"/> any medical conditions</li> <li><input type="radio"/> a hazardous occupation</li> <li><input type="radio"/> any hazardous leisure pursuits</li> </ul> <p>If so please list and complete the relevant specific form / questions for that condition / occupation / pursuit:-</p>	<b>Does this person have</b> <ul style="list-style-type: none"> <li><input type="radio"/> any medical conditions</li> <li><input type="radio"/> a hazardous occupation</li> <li><input type="radio"/> any hazardous leisure pursuits</li> </ul> <p>If so please list and complete the relevant specific form / questions for that condition / occupation / pursuit:-</p>

<b>4) Confirming your Enquiry</b>			
<b>Would you like Pulse to communicate with you in the future?</b> (after helping you with this enquiry)			
<input type="radio"/> Yes, please <input type="radio"/> No, thank you			
Please indicate any further, relevant information or detail any questions you may have?			
Signed (client or IFA):		Date:	