

Offline Enquiry Form



1) Contact / Intermediary Details (leave blank if you are applying for yourself)			
Intermediary Contact		Company Name	
Contact Telephone Number(s)		Email Address	
Name of Applicant (person applying for cover)		Country of Residency of Applicant	

2) What cover do you want?	
What cover(s) do you want?	
<input type="radio"/> Life Insurance <input type="radio"/> Income Replacement <input type="radio"/> Other	<input type="radio"/> Travel Insurance <input type="radio"/> Personal Accident
What type / term do you want?	
<input type="radio"/> Level term <input type="radio"/> Decreasing term <input type="radio"/> Other	<input type="radio"/> Annual <input type="radio"/> Personal Accident
Have you already been declined by other insurers? Please give details including any reason(s) given.	
How much cover do you want? (please indicate currency and alternatives / minimum / maximum as applicable)	
How long do you want cover for? (please indicate in years, months or days)	
How much would you prefer to pay? (please indicate – if monthly or per year)	

3) Who is to be insured?	
First Insured Person	Additional Insured Person (if required)
Relationship to Applicant?	Relationship to Applicant?
Full Name	Full Name
Title (Mr, Mrs, Miss, other)	Title (Mr, Mrs, Miss, other)
Date of Birth	Date of Birth
Does this person have <ul style="list-style-type: none"> <input type="radio"/> any medical conditions <input type="radio"/> a hazardous occupation <input type="radio"/> any hazardous leisure pursuits <p>If so please list and complete the relevant specific form / questions for that condition / occupation / pursuit:-</p>	Does this person have <ul style="list-style-type: none"> <input type="radio"/> any medical conditions <input type="radio"/> a hazardous occupation <input type="radio"/> any hazardous leisure pursuits <p>If so please list and complete the relevant specific form / questions for that condition / occupation / pursuit:-</p>

4) Confirming your Enquiry			
Would you like Pulse to communicate with you in the future? (after helping you with this enquiry)			
<input type="radio"/> Yes, please <input type="radio"/> No, thank you			
Please indicate any further, relevant information or detail any questions you may have?			
Signed (client or IFA):		Date:	

Common Variable Immunodeficiency Disorder and others questions

What was the exact diagnosis / name of your condition?

When was this first diagnosed?

What parts of the body have been affected?

What symptoms do you get, how often and when did they last occur?

How frequently do symptoms occur and how long do they usually last?

Would you describe your symptoms as?

- Mild
- Moderate
- Severe

Have you had any tests or investigations in the last 3 years? If yes, please detail these and the results. (EXCLUDING any predictive genetic tests)

Please give details of any drugs prescribed in the last 5 years.

Have you had any tests or investigations recently to monitor your illness? If yes, please detail these and the results or any you are awaiting or enter NO.

Have you ever been incapacitated or had your lifestyle restricted as a result of your symptoms etc.? If yes, please provide details or enter NO.

Have you ever needed more than 7 consecutive days off work due to this condition? If so,

please give the dates or enter NO.

If yes, please provide date(s) and full details including names of hospital and consultant/surgeon.

Do you have any other health issues or medical conditions you have told us about? Please enter No if NOT.

Core questions

What is your occupation?

What is your height? (in metres or feet & inches)

What is your weight? (in Kilograms or Stone/lbs.)

Have you smoked in the last 12 months? Please note, smoking includes the use of any form of tobacco, nicotine products or e-cigarettes, even if the e-cigarettes contain no nicotine.

- I have never smoked or used nicotine products
- I used to smoke or use nicotine products, but ceased completely MORE than 12 months ago
- I used to smoke or use nicotine products, but ceased completely LESS than 12 months ago
- I am a smoker / I use nicotine products (or have been in the last 12 months)

If you are an ex-smoker or currently smoke or use nicotine products - how much do/did you smoke/vape/use and if relevant, when did you stop?