

Offline Enquiry Form



1) Contact / Intermediary Details (leave blank if you are applying for yourself)			
Intermediary Contact		Company Name	
Contact Telephone Number(s)		Email Address	
Name of Applicant (person applying for cover)		Country of Residency of Applicant	

2) What cover do you want?	
What cover(s) do you want?	
<input type="radio"/> Life Insurance <input type="radio"/> Income Replacement <input type="radio"/> Other	<input type="radio"/> Travel Insurance <input type="radio"/> Personal Accident
What type / term do you want?	
<input type="radio"/> Level term <input type="radio"/> Decreasing term <input type="radio"/> Other	<input type="radio"/> Annual <input type="radio"/> Personal Accident
Have you already been declined by other insurers? Please give details including any reason(s) given.	
How much cover do you want? (please indicate currency and alternatives / minimum / maximum as applicable)	
How long do you want cover for? (please indicate in years, months or days)	
How much would you prefer to pay? (please indicate – if monthly or per year)	

3) Who is to be insured?	
<u>First Insured Person</u>	<u>Additional Insured Person (if required)</u>
Relationship to Applicant?	Relationship to Applicant?
Full Name	Full Name
Title (Mr, Mrs, Miss, other)	Title (Mr, Mrs, Miss, other)
Date of Birth	Date of Birth
Does this person have <ul style="list-style-type: none"> <input type="radio"/> any medical conditions <input type="radio"/> a hazardous occupation <input type="radio"/> any hazardous leisure pursuits <p>If so please list and complete the relevant specific form / questions for that condition / occupation / pursuit:-</p>	Does this person have <ul style="list-style-type: none"> <input type="radio"/> any medical conditions <input type="radio"/> a hazardous occupation <input type="radio"/> any hazardous leisure pursuits <p>If so please list and complete the relevant specific form / questions for that condition / occupation / pursuit:-</p>

4) Confirming your Enquiry			
Would you like Pulse to communicate with you in the future? (after helping you with this enquiry)			
<input type="radio"/> Yes, please <input type="radio"/> No, thank you			
Please indicate any further, relevant information or detail any questions you may have?			
Signed (client or IFA):		Date:	

Any other condition / non-specific / unlisted illness questions

What was the exact diagnosis / name of your condition?

What parts of the body have been affected?

What treatments or surgery have you received and when was it carried out? Please give dates and details.

Please provide details and results of all tests and investigations, including relevant dates.

What symptoms do you get, how often and when did they last occur?

If you are prescribed any medicines for your condition, please detail these and the dosage here (or enter NONE).

Is any further treatment or surgery planned? If yes, please provide details.

What illness(es) have you had within the last 5 years and when was it (were they) diagnosed? If relevant, what parts of the body were/are affected?

Were you referred to a specialist / consultant? If so, please give their name, contact details and dates of referral and/or discharge.

Do you have any other health issues or medical conditions you have told us about? Please enter No if NOT.

Core questions

What is your occupation?

What is your height? (in metres or feet & inches)

What is your weight? (in Kilograms or Stone/lbs.)

Have you smoked in the last 12 months? Please note, smoking includes the use of any form of tobacco, nicotine products or e-cigarettes, even if the e-cigarettes contain no nicotine.

- I have never smoked or used nicotine products
- I used to smoke or use nicotine products, but ceased completely MORE than 12 months ago
- I used to smoke or use nicotine products, but ceased completely LESS than 12 months ago
- I am a smoker / I use nicotine products (or have been in the last 12 months)

If you are an ex-smoker or currently smoke or use nicotine products - how much do/did you smoke/vape/use and if relevant, when did you stop?