

# Offline Enquiry Form



1) Contact / Intermediary Details (leave blank if you are applying for yourself)			
Intermediary Contact		Company Name	
Contact Telephone Number(s)		Email Address	
Name of Applicant (person applying for cover)		Country of Residency of Applicant	

2) What cover do you want?	
What cover(s) do you want?	
<input type="radio"/> Life Insurance <input type="radio"/> Income Replacement <input type="radio"/> Other	<input type="radio"/> Travel Insurance <input type="radio"/> Personal Accident
What type / term do you want?	
<input type="radio"/> Level term <input type="radio"/> Decreasing term <input type="radio"/> Other	<input type="radio"/> Annual <input type="radio"/> Personal Accident
<b>Have you already been declined by other insurers?</b> Please give details including any reason(s) given.	
<b>How much cover do you want?</b> (please indicate currency and alternatives / minimum / maximum as applicable)	
<b>How long do you want cover for?</b> (please indicate in years, months or days)	
<b>How much would you prefer to pay?</b> (please indicate – if monthly or per year)	

<b>3) Who is to be insured?</b>	
<b>First Insured Person</b>	<b>Additional Insured Person (if required)</b>
<b>Relationship to Applicant?</b>	<b>Relationship to Applicant?</b>
<b>Full Name</b>	<b>Full Name</b>
<b>Title (Mr, Mrs, Miss, other)</b>	<b>Title (Mr, Mrs, Miss, other)</b>
<b>Date of Birth</b>	<b>Date of Birth</b>
<b>Does this person have</b> <ul style="list-style-type: none"> <li><input type="radio"/> any medical conditions</li> <li><input type="radio"/> a hazardous occupation</li> <li><input type="radio"/> any hazardous leisure pursuits</li> </ul> <p>If so please list and complete the relevant specific form / questions for that condition / occupation / pursuit:-</p>	<b>Does this person have</b> <ul style="list-style-type: none"> <li><input type="radio"/> any medical conditions</li> <li><input type="radio"/> a hazardous occupation</li> <li><input type="radio"/> any hazardous leisure pursuits</li> </ul> <p>If so please list and complete the relevant specific form / questions for that condition / occupation / pursuit:-</p>

<b>4) Confirming your Enquiry</b>			
<b>Would you like Pulse to communicate with you in the future?</b> (after helping you with this enquiry)			
<input type="radio"/> Yes, please <input type="radio"/> No, thank you			
Please indicate any further, relevant information or detail any questions you may have?			
Signed (client or IFA):		Date:	